

SECRETARÍA **DE INNOVACIÓN** Y **DESARROLLO ECONÓMICO**

Statistical Compendium APRIL





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SECRETARY OF INNOVATION AND ECONOMIC DEVELOPMENT

MISSION

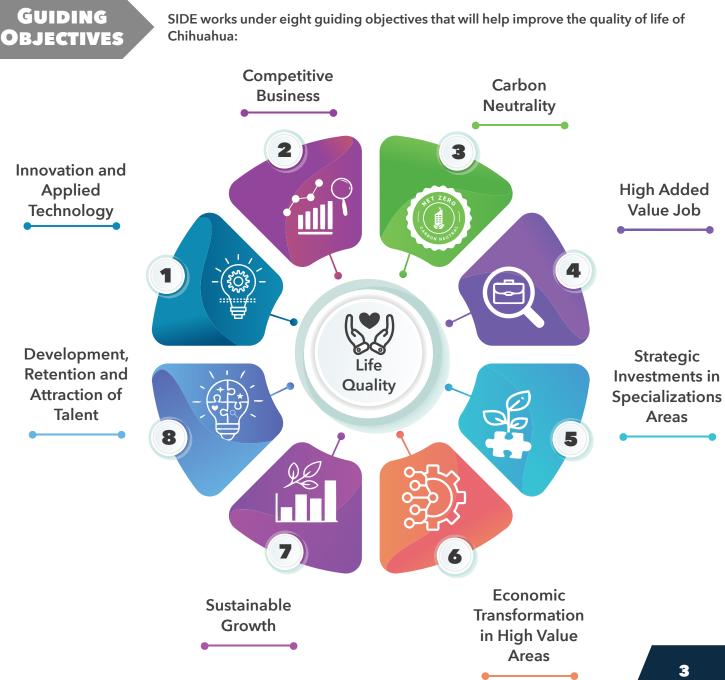
Develop a favorable environment order to improve the in competitiveness of companies and boost the prosperity of the population.

VISION

To distinguish the state of Chihuahua as a leading economy in high value areas with the capacity to compete globally through public policies that support the development of talent, innovacion, technology, business copetitiveness and the entrepreneurship ecosystem in order to improve the quality of life of the population.

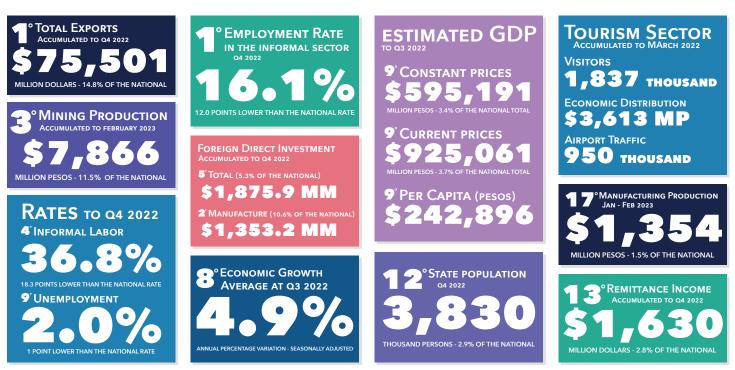
VALUES

- Shared value
- Innovation
- Equity
- Sustainability
- Resilience
- Inclusion
- Results-orientation





MAIN INDICATORS



Source: CIES, update to March 2023.

STATE EMPLOYMENT

Total	Generated during the month	Generated in the year	Generated in the administration
7°	10°	6°	Not applying
987,450	5,777	24,545	54,223
517,060 185,004 11,173 4,997 47,133 18,119 153,846 50,118	1,996 832 -59 52 95 -31 2,634 258	15,051 3,054 -163 9 630 -1,061 3,634 3,391	28,668 11,488 -463 181 2,374 -2,735 7,737 6,973
518,614 296,872 64,170 57,585 27,932 22,277	3,035 2,086 275 323 -8 66	15,359 6,918 161 1,736 170 201	34,374 21,786 -1,151 26 168 -980
	7° 987,450 517,060 185,004 11,173 4,997 47,133 18,119 153,846 50,118 518,614 296,872 64,170 57,585 27,932	Total during the month 7° 10° 987,450 5,7777 517,060 1,996 185,004 832 11,173 -59 4,997 52 47,133 95 18,119 -31 153,846 2,634 50,118 258 518,614 3,035 296,872 2,086 64,170 275 57,585 323 27,932 -8	Totalduring the monthin the year7°10°6°987,4505,777724,545517,0601,99615,051185,0048323,05411,173-59-1634,99752947,1339563018,119-31-1,061153,8462,6343,63450,1182583,391518,6143,03515,359296,8722,0866,91864,17027516157,5853231,73627,932-8170

National Place

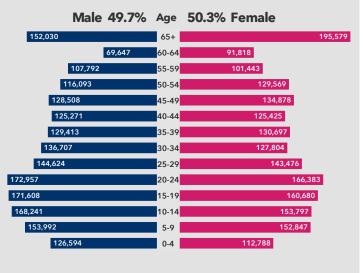
Source: CIES based on Mexican Social Security Institute (IMSS) data.

PRES

POPULATION

STATE POPULATION PYRAMID

Q4 2022

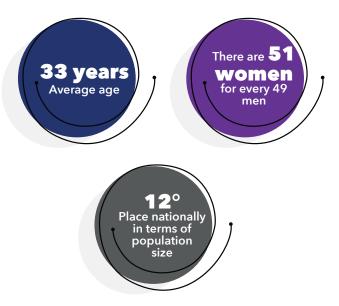


As of Q4 2022, Chihuahua State had a population of 3,830,938 inhabitants.

> SOURCE: CIES BASED ON INEGI, ENOE DATA. Note: The data may not match as the non-specific population is not included in the pyramid.

It is made up of people with diverse characteristics, who share, among other things, the territory, history, language, and some customs.





REGIONALIZATION

Nvo. Casas Grandes

005 Ascension 010 Buenaventura **013 Casas Grandes** 023 Galeana 034 Ignacio Zaragoza 035 Janos **050 Nuevo Casas Grandes**

CUAUHTEMOC

006 Bahiniva 009 Bocoyna 012 Carichi 017 Cuauhtemoc 018 Cusihuiriachi **020** Chinipas **025 Gomez Farias 030** Guazapares **031 Guerrero** 040 Madera 041 Maguarichi 043 Matachi 047 Moris 048 Namiquipa 051 Ocampo 054 Riva Palacio 063 Temosachi 065 Urique 066 Uruachi

JUAREZ 001 Ahumada 028 Guadalupe

037 Juarez **053 Praxedis G. Guerrero**

PARRAL

003 Allende 007 Balleza **008** Batopilas . 027 Guachochi 029 Guadalupe y Calvo 032 Hidalgo del Parral 033 Huejotitan 044 Matamoro 046 Morelos 056 Rosario 059 San Francisco del Oro 060 Santa Barbara 064 El Tule 067 Valle de Zaragoza

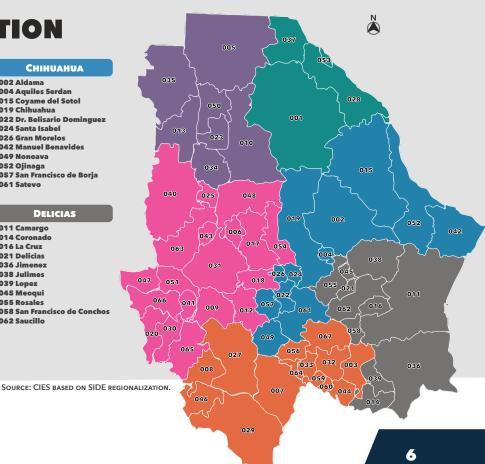
002 Aldama

004 Aquiles Serdan 015 Coyame del Sotol 019 Chihuahua 022 Dr. Belisario Dominguez 024 Santa Isabel 026 Gran Morelos **042** Manuel Benavides 049 Nonoava 052 Ojinaga 057 San Francisco de Borja 061 Satevo

Снінианиа

DELICIAS

011 Camargo 014 Coronado 016 La Cruz **021** Delicias 036 Jimenez **038** Julimes 039 Lopez 045 Meoqui **055** Rosales **058 San Francisco de Conchos** 062 Saucillo



FORMAL EMPLOYMENT

Formal employment is made up of salaried workers registered with social security, mainly in medium and large formal companies



y!'CIES

4,971 5,294 5,777

2022

2023

Q1

2023

24,545

HEMPLOYMENT GENERATED PER MONTH

2,061

2018

Note: In October 2016, temporary farm workers were

included in the statistics to standardize the figures used at

Q1

26.883

Q2 Q3 Q4

2021

-2,623

2019

-4,779

2021

Q1

32.428

Q2 Q3 Q4

2022

2020

ANNUAL COMPARISON

337

2016

• QUARTERLY COMPARISON

4,232

2017

the national level for comparative purposes.

MARCH OF EACH YEAR

2015

Q1 2019 - MARCH 2023

Q1

Q2 Q3 Q4

10,695

2020

4,367 5,148

1,503

2013

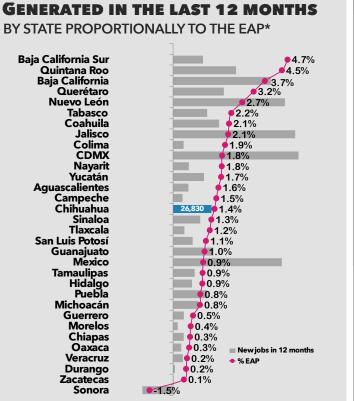
12.343

Q1 Q2 Q3 Q4

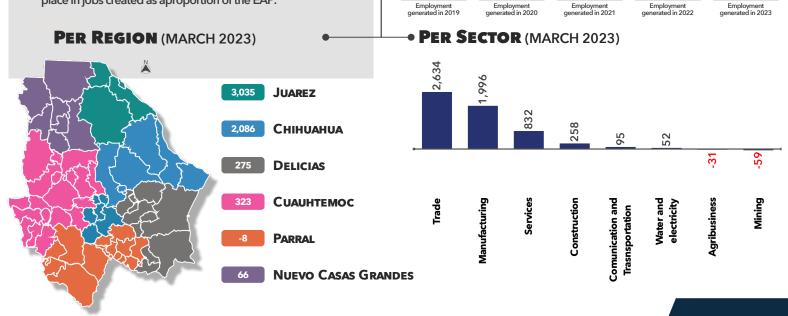
2019

10,031

2014



In the period from March 2022 to the same period of 2023, there is a growth of 26,830 jobs, being the state with the tenth place in jobs created as aproportion of the EAP.



Source: CIES based on IMSS and INEGI data. EAP* refers to the Economically Active Population.

SALARY BY SECTOR MAR 2023 (PESOS PER DAY) 00 GENERAL \$538.54 **AGRIBUSINESS** \$310.22 TRADE \$476.12 COMUNICATION AND TRANSPORTATION \$545.53 **CONSTRUCTION** \$402.76 WATER AND ELECTRICITY \$1,184.12 MINING F \$930.87 **SERVICES** <u>ê Q</u>e \$495.63 MANUFACTURING

DAILY SALARY ASSOCIATED

The daily salary of IMSS-affiliated workers refers to the integrated income that includes payments made in cash for daily fees, bonuses (profits and year-end bonuses), earnings, food, housing, bonuses (including vacation bonuses), commissions, benefits in kind, and any other amount or benefit that is integrated into the worker's compensation for their work.

ANNUAL SALARY GROWTH

ANNUAL RATE AS OF MARCH



COMPARISON WITH THE NATIONAL AVERAGE

TO FEBRUARY OF EACH YEAR (PESOS PER DAY)



SALARY BY REGION - MAR 2023 (PESOS PER DAY)



\$577.80

EMPLOYMENT AND OCCUPATION



"Occupation" refers to the tasks or activities performed by the employed population in their work.

Q4 2022

3.5

3.4

Q2

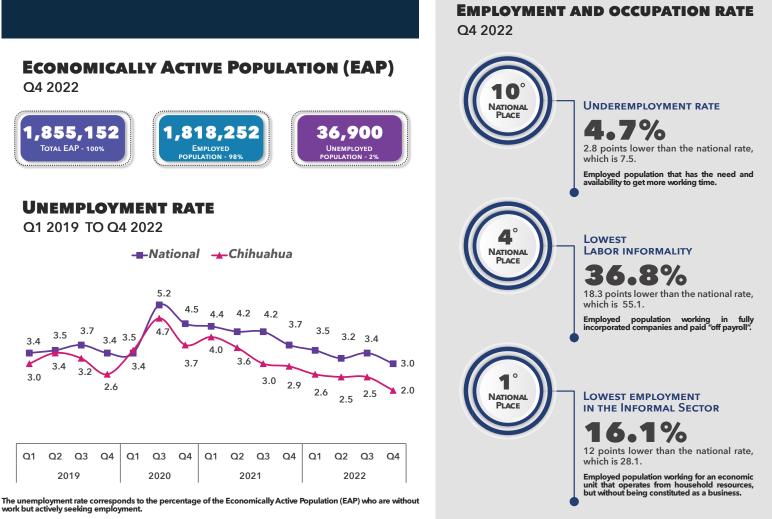
2019

3.4

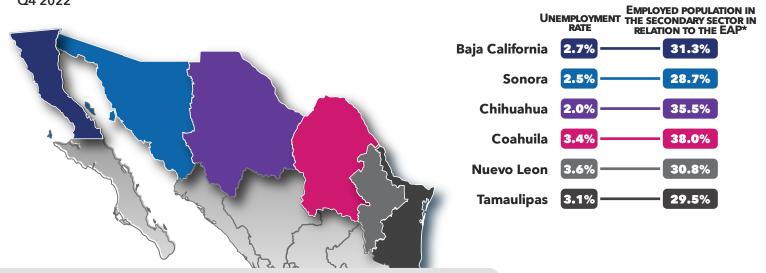
k

Q1

3.0

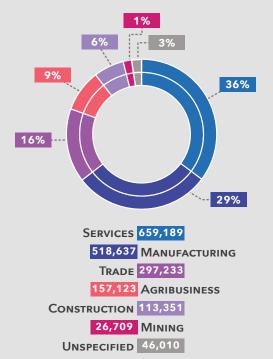


EMPLOYMENT AND OCCUPATION ON THE MEXICO NORTHERN BORDER STATES Q4 2022



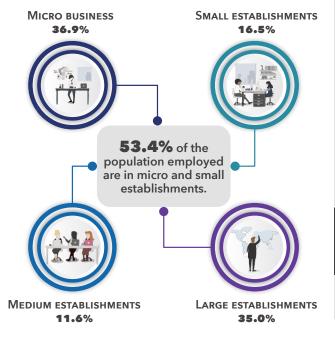
The state presents an unemployment rate of $\mathbf{2.0\%}$ at the Q4 2022.

POPULATION EMPLOYED BY ECONOMIC ACTIVITY SECTOR Q4 2022



POPULATION EMPLOYED BY COMPANY SIZE

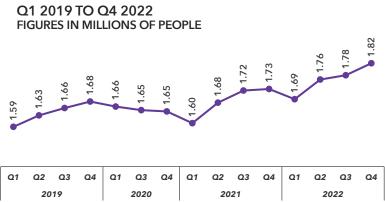
Q4 2022



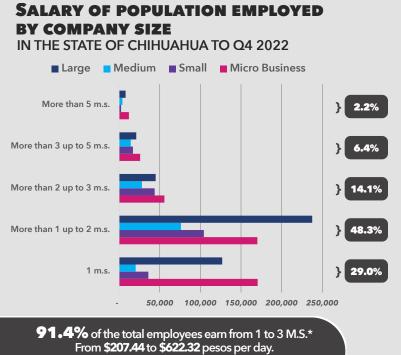
EMPLOYED POPULATION

It is composed of people who have a paid job or engage in independent activity and have worked at least one hour during the reference week, and those who, although not having done so, maintain a formal link with their employment.

CHIHUAHUA STATE EMPLOYMENT



During the fourth quarter of 2022, the **Economically Active Population** (EAP) stood at **1.86 million people**, which represented 63% of the population aged 15 years and over. In the same period, a total of **1.82 million people** were **employed in the formal and informal sectors**.



On the Northern Border from \$312.41 to \$937.23 pesos per day

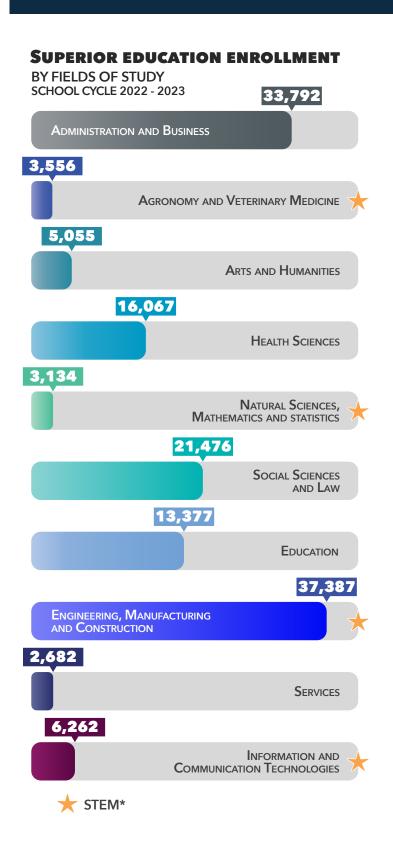
Note: The statistics only include non-agricultural workers. Data on government employees, not specified and others are omitted from the survey, so that an employed population of 1,218,786 workers who receive an income are considered.

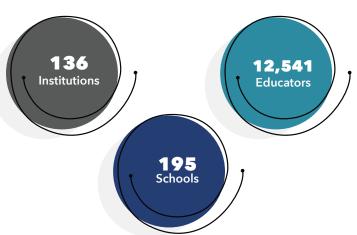
The statistics do not include agricultural workers. Government employees data, not specified and others are omitted from the survey.

HIGHER EDUCATION

Higher Education is comprised of the following levels: university degree programs in technical and professional fields, associate degrees or equivalent programs, undergraduate degrees, postgraduate specializations, master's degrees, and doctoral degrees.

STATE HIGHER EDUCATION INFRASTUCTURE





SUPERIOR EDUCATION IN THE STATE

BY LEVEL SCHOOL CYCLE 2022 - 2023

Level	ENROLLMENT	ENROLLEE
Degree	28,495	122,620

Degree	28,495	122,620	18,269
High - Level Technician	4,786	11,347	1,907
Master	2,309	6,669	2,848
Specialty	663	1,378	105
Doctorate	155	774	235
Total	34,578	145,878	23,783

During the 2022-2023 school year, the most indemand Fields of Study in the state were Engineering, Manufacturing, and Construction; Business and Administration; and Social Sciences and Law.

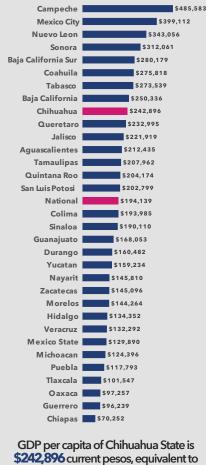
STEM* (Science, Technology, Engineering and Mathematics) is an acronym used to describe a group of academic disciplines that are related to science, technology, engineering, and mathematics. These areas of study are often associated with important and valuable skills such as problem-solving, analytical and critical thinking, and the ability to learn and adapt.

GRADUATED



GDP PER CAPITA PER STATE

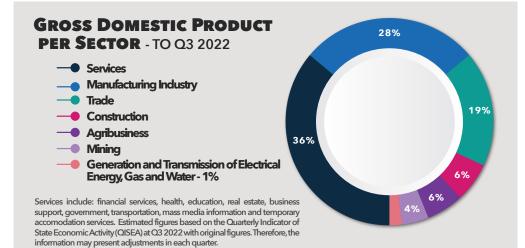
NUMBERS IN CURRENT PESOS ESTIMATED TO Q3 2022



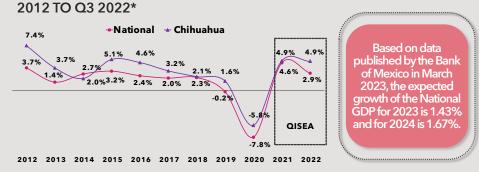
\$12,751 dollars.

GROSS DOMESTIC PRODUCT

Gross Domestic Product (GDP) is the sum of the value (in money) of all final goods and services produced by a country or federal entity during a period (commonly a year or quarter).



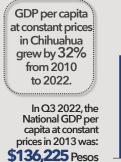
GROSS DOMESTIC PRODUCT VARIATION



*For Chihuahua, the figure is the average of the variations of the Quarterly Indicator of State Economic Activity (QISEA) as of Q3 2022 with seasonally adjusted figures, and for the national, the figure is the average of the annual GDP as of Q3 2022. Note: INEGI notes that the average of the quarters of the year in the QISEA can be considered as a preliminary indicator of the State Gross Domestic Product trend of that same year.

GROSS DOMESTIC PRODUCT GROWTH PER CAPITA

NUMBERS IN CONSTANT PESOS AT 2013 PRICES - 2012 TO Q3 2022



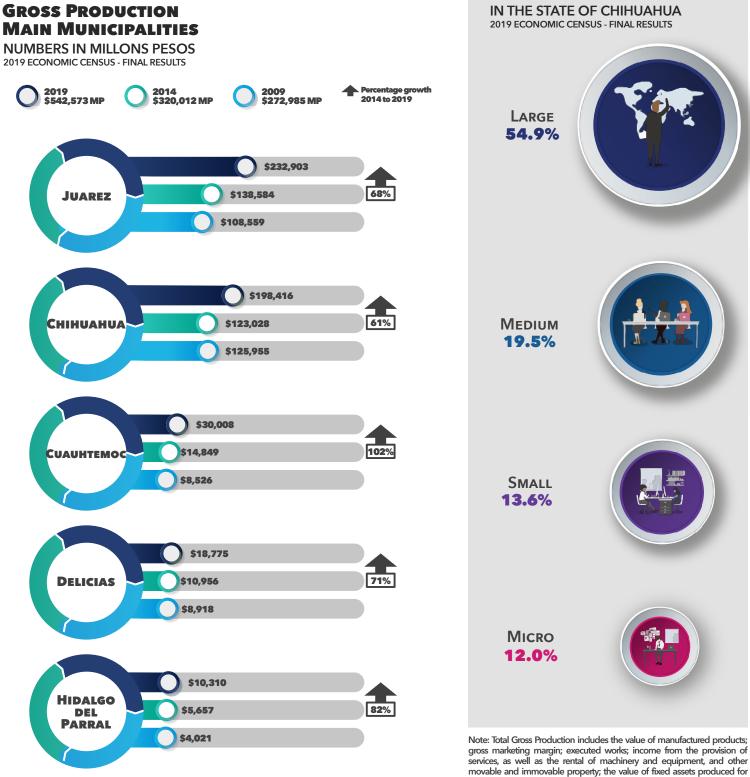


Source: CIES based on INEGI data, national PIB accounts of 2021 based on 2013, population taken from ENOE to the Q3 2022. *GDP information as of 2022 is estimated and may be adjusted when new information is published.

TOTAL GROSS PRODUCTION

The value of all goods and services produced or traded by establishments in a given period. It consists of the sum of the production of all economic activities in the country.

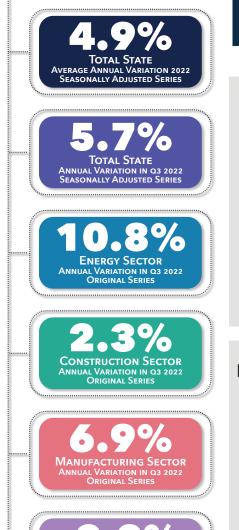
GROSS PRODUCTION BY COMPANY SIZE



Source: CIES based on INEGI data, Economic census 2009, 2014 and 2019.

own use, among others.

ECONOMIC GROWTH



MINING SECTOR

L VARIATION IN Q3 2022 Original Series

QUARTERLY INDICATOR OF STATE ECONOMIC ACTIVITY

The Quarterly Indicator of State Economic Activity provides short-term information that makes it possible to offer an overview of the economic evolution of the 32 states that make up the country.

AVERAGE ECONOMIC GROWTH BY STATE

ANNUAL PERCENTAGE CHANGE - AVERAGE AS OF Q3 2022 SEASONALLY ADJUSTED SERIES



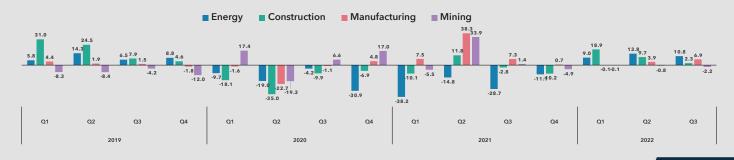
ECONOMIC ACTIVITY IN CHIHUAHUA

PERCENTAGE CHANGE COMPARED TO SAME QUARTER OF THE PREVIOUS YEAR SEASONALLY ADJUSTED SERIES



ANNUAL VARIATION OF THE ECONOMIC ACTIVITY IN INDUSTRIAL SECTORS

IN THE STATE OF CHIHUAHUA - THE ORIGINAL SERIES



FOREIGN DIRECT INVESTMENT

Foreign Direct Investment (FDI) is the investment made by a foreign investor in a recipient country with the purpose of creating a long-lasting economic and business relationship for the long term.

TYPE OF FDI

26% Reinvestment

of Earnings

IN THE STATE - Q4 2022

\$165.8 MD Total FDI Received At Q4 2022



\$1,353.2 MD MANUFACTURING FDI RECEIVED ACCUMULATED TO Q4 2022

FOREIGN DIRECT INVESTMENT ORIGIN

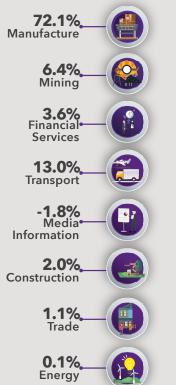
IN THE STATE OF CHIHUAHUA - Q4 2022

Based on the Federal Secretary of Economy data, Mexico registered 35.3 billion dollars in Foreign Direct Investment (FDI) as of the fourth quarter of 2022.



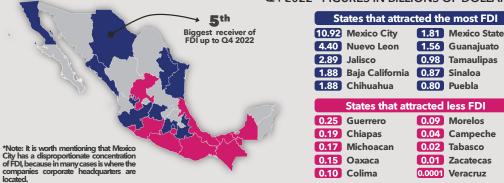
FDI BY SECTOR

ACCUMULATED 2012 TO Q4 2022 IN THE STATE OF CHIHUAHUA



FOREIGN DIRECT INVESTMENT CAPTURED BY STATE

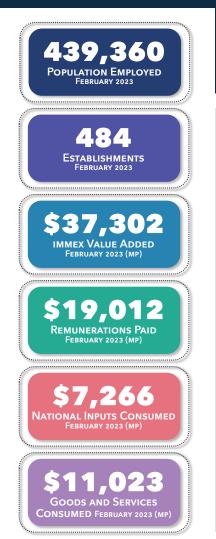
Q4 2022 - FIGURES IN BILLIONS OF DOLLARS



FOREIGN DIRECT INVESTMENT IN THE STATE

2012 TO Q4 2022 - NUMBERS IN MILLION OF DOLLARS

								_			
	80%	51%	76%	77%	66%	60%	66%	75%	74%	65%	72%
	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
Total	1,187	2,311	1,934	2,480	1,983	1,822	1,242	1,407	641	1,908	1,876
Manufacturing Industry	949	1,170	1,460	1,937	1,299	1,095	814	1,059	472	1,231	1,353



MANUFACTURING INDUSTRY AND EXPORT SERVICES

This program provides tax and administrative benefits to companies that are engaged in the production, assembly, or repair of goods that are primarily intended for export. These benefits include exemptions from import duties, value-added tax (VAT), and other taxes on raw materials, machinery, and equipment used in the production process.

IMMEX ESTABLISHMENTS AND POPULATION EMPLOYED

IN THE STATE - 2019 TO FEBRUARY 2023



To February 2023, the number of IMMEX employees grew 3.99%, **16,868** more jobs than in the same month of 2022.

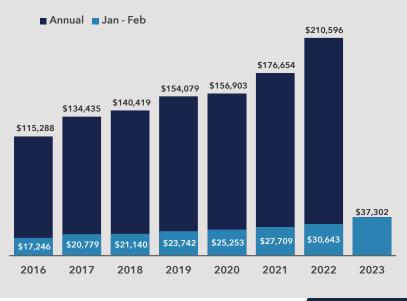
IMMEX ESTABLISHMENTS AND POPULATION EMPLOYED - FEBRUARY 2023

POPULATION EMPLOYED

State Establishments State Employees Chihuahua 439,360 Baja California 922 674 Baia California 377.952 Nuevo León Nuevo León 326,463 Chihuahua 484 Coahuila 286,048 Coahuila 391 Tamaulipas 259.356 Tamaulipas 365 Jalisco 181,582 Guanajuato 343 Guanajuato 177.716 Jalisco 293 Mexico State 146.530 Mexico State 274 Querétaro 115,459 Querétaro 248 Sonora 114,865 Sonora 216 San Luis Potosí 98,621 San Luis Potosí 179 Puebla 79,741 Puebla 176 Aguascalientes 65,724 Aguascalientes 89 Durango 46,393 Durango 72 Yucatán 23.371 Mexico Citv 67 Ciudad de México 22,305 Veracruz 57 Mexico Citv 21,820 Yucatán 48 Other entities 146,346 Other entities 258 2,929,652 Total Total 5,156

IMMEX VALUE ADDED

IN THE STATE - FIGURES IN MILLION PESOS



Source: CIES based on INEGI data, Manufacturing Industry and Export Services Program (IMMEX). *The Value Added takes into account the Remunerations Paid, National Inputs Consumed and Goods and Services Consumed.

MINING SECTOR

st CIES

Mining is an economic activity responsible for the extraction, exploitation, and utilization of minerals.



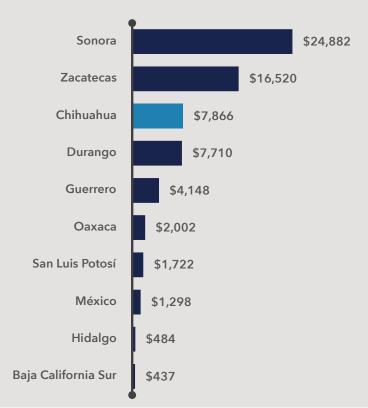
STATE MINING PRODUCTION VALUE

FEBRUARY 2023 - MAIN METALS FIGURES IN MILLIONS PESOS \$53,653 \$49,147 \$48,241 Annual Jan - Feb \$39,142 \$37,418 \$34.572 \$29,016 \$27,737 \$25,381 \$21,200 \$8,864 \$8,734 \$7,866 \$6.818 \$6.887 \$5,644 \$4,773 \$4,704 \$5,484 \$3,578 \$4.011 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023

As of February 2023, the cumulative value of mining production decreased by 9.9% compared to the same period in 2022.

PRODUCTION VALUE PER STATE

ACCUMULATED TO FEBRUARY 2023 - MAIN STATES FIGURES IN MILLIONS PESOS





Others

2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 *National place and percentage of participation based on cumulative 2023. 6%

17%

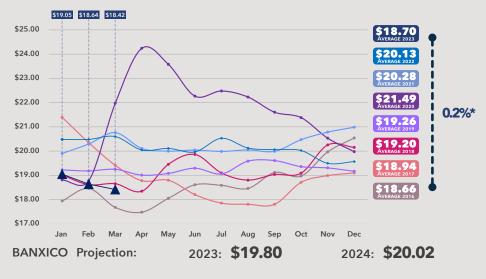


INFLATION AND EXCHANGE RATE

Inflation is the sustained and widespread increase in the prices of goods and services in a country. On the other hand, the exchange rate is a reference used in the foreign exchange market to determine the number of units of the national currency (pesos) that must be paid to obtain a foreign currency (dollars).

MONTHLY AVERAGE EXCHANGE RATE VARIATION

2016 TO MARCH 2023. - FIGURES IN PESOS

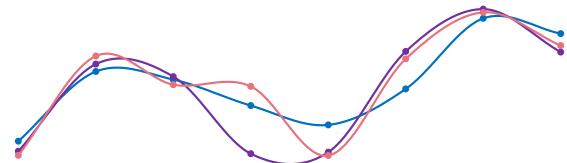


*Depreciation from 2016 to date.

Source: CIES based on Bank of Mexico (BANXICO) data.

ANNUAL INFLATION

MARCH OF EACH YEAR FROM 2015 TO 2022



	2016	2017	2018	2019	2020	2021	2022	2023
 Nacional 	2.6%	5.4%	5.0%	4.0%	3.2%	4.7%	7.5%	6.8%
 Juárez 	2.2%	5.6%	5.2%	2.1%	2.2%	6.1%	7.8%	6.1%
🔶 Chihuahua	2.0%	6.0%	4.8%	4.8%	2.0%	5.9%	7.7%	6.4%

In March 2023, Juarez presented an annual inflation of 6.1% lower than it was during the same period in 2022 by 1.7%. The value for Chihuahua is 6.4% lower than in March 2022, which was 7.7%; while the national inflation is 6.8%.

TOTAL EXPORTS

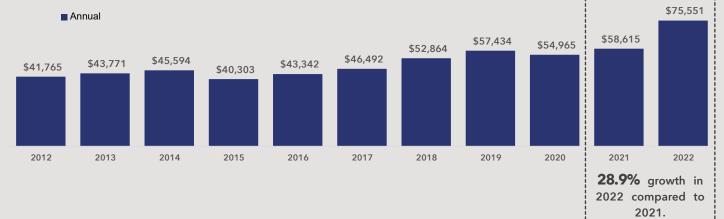
\$75,551 мд

TOTAL EXPORTS ACCUMULATED TO Q4 2022

It is the total of goods, whose amount can be expressed in terms of quantity, weight, and monetary value, that leave the national territory definitively or temporarily, through a customs declaration, complying with the provisions of the current Customs Law and Regulations.

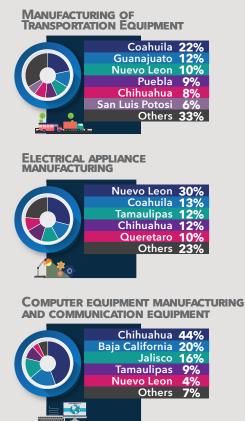
TOTAL EXPORTS IN THE STATE OF CHIHUAHUA

2012 TO Q4 2022 - FIGURES IN MILLION DOLLARS



EXPORTS BY MAIN SUBSECTORS

TO Q4 2022 - PERCENTAGE PARTICIPATION

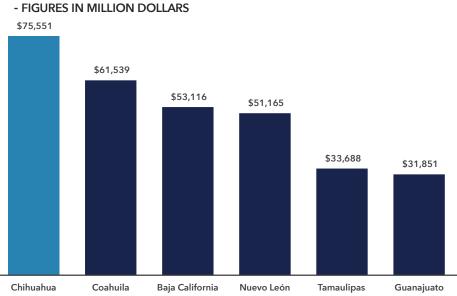


TOTAL EXPORTS BY MAIN STATES

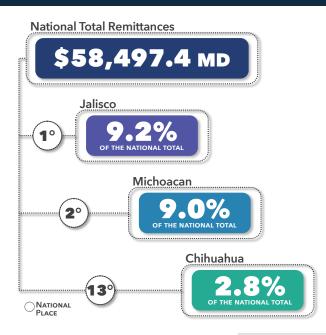
\$19,851 мд

TOTAL EXPORTS Q4 2022

ACCUMULATED TO Q4 2022



In the accumulated period up to the fourth quarter of 2022, Chihuahua, Coahuila, Baja California, Nuevo Leon, Tamaulipas y Guanajuato accounted for **58.9%** of the total national exports, which amounted to **\$306.91 billion dollars** in the period indicated.

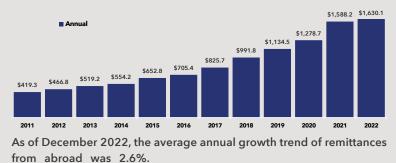


REMITTANCE INCOME

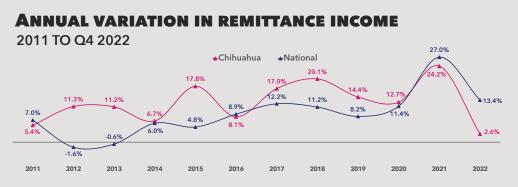
Remittances consist of all current transfers, in cash or in kind, from non-resident households to resident households, generated mainly by the migration of people to foreign economies or vice versa.

REMITTANCE INCOME IN THE STATE

2011 TO Q4 - FIGURES IN MILLION DOLLARS



From 2011 to 2016, remittances in Chihuahua showed a countercyclical trend compared to the national figure. The highest point recorded for the state in the last 12 years was in 2021, with a growth of 24.2%.



	State	1,630.1		
1>5 MILLION DOLLARS (12)	Juarez	504.5	Gran Morelos	5.1
5>25 MILLION DOLLARS (8)	Chihuahua	382.8	Bocoyna	2.5
MORE THAN 25 MILLION DOLLARS	(13) Delicias	122.9	Temosachic	2.3
UNSPECIFIED (1)	Cuauhtemoc	95.3	Janos	2.2
	Hidalgo del Parral	89.7	Julimes	2.0
and the second s	Nuevo Casas Grandes	76.5	Satevo	2.0
	Camargo	48.9	Dr. Belisario Dominguez	1.9
the second and the second s	Meoqui	44.2	Matachi	1.9
	Jimenez	29.5	Rosales	1.6
	Ascension	28.3	Nonoava	1.5
	Namiquipa	26.7	No identificado	1.5
	Guerrero	25.6	Valle de Zaragoza	1.5
man and the second seco	Saucillo	25.1	San Francisco de Borja	1.2
Martin Land States	Ojinaga	23.4	Santa Barbara	1.0
She zi Y Land	Aldama	20.2	Casas Grandes	1.0
	Buenaventura	19.0	Guachochi	0.9
	Madera	10.6	Allende	0.8
	Gomez Farias	8.6	Guadalupe y Calvo	0.5
	Ignacio Zaragoza	7.4	Guazapares	0.5
	Balleza	5.7	Others	3.6

TOURISM SECTOR

y!'CIES

Tourism comprises activities that people engage in during their trips and stays in different places from their usual environment, for a period of time that is consecutive and shorter than a year, for leisure purposes, and other reasons unrelated to the exercise of a paid activity in the visited place.

NUMBER OF VISITORS IN THE STATE

2014 A 2022- FIGURES IN THOUSANDS OF VISITORS

ROOMS

Desierto

63.14

Chihuahua

BY TOURISTIC REGION

Arqueológica

74.25 67.76

Juarez City

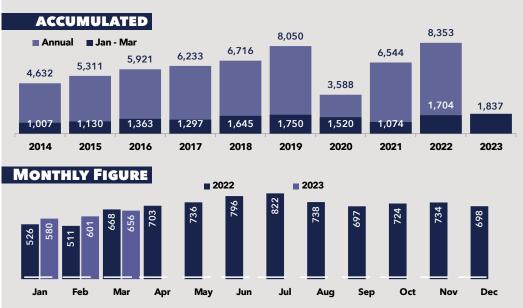
991

de Conchos

Perla

1,133

HOTEL OCCUPANCY RATE PERCENTAGE AS OF MARCH 2022



Cobre - 3,450

Barrancas del

2023

Hidalgo del Parral Nuevo Casas Grandes

de Villa

Ruta

1,333

7,877

Chihuahua -

837

Juárez -

U.S.

63.49 63.43

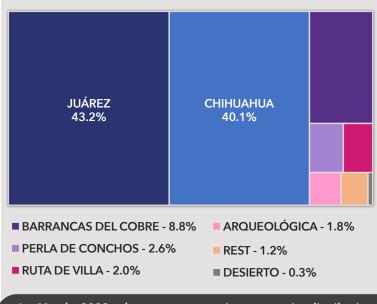
State Average



\$3,613 мр

ECONOMIC DISTRIBUTION

BY TOURISTIC REGION - JAN - MAR 2023 FIGURES IN MILLION PESOS



In March 2023, there was a tourist economic distribution of \$3,613 MP.

*Note: An update was made on the lodging units in the 67 municipalities in which 727 units were identified with a total of 22,963 rooms. This update made possible to determine the category, which consists of 1 to 5 stars. As a result, a change was made to the current methodology, which consists in separating visitors who stay in 3-5 starlodging that will be considered as tourists, and those who stay in 1-2 star lodging will be considered as visitors. This change was made in order to have a more accurate number of visitors and the economic distribution they generate in each region.

33.05

49.41

Source: CIES based on data from the Secretary of Tourism of the Government of the State of Chihuahua.



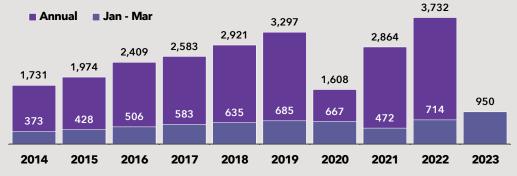


PASSENGERS TRAFFIC

The passenger is any person transported by any means of transportation (excluding the driver) and who is traveling from one point or location to another.

AIRPORT TRAFFIC

2014 TO 2023 - FIGURES IN THOUSANDS PASSENGERS



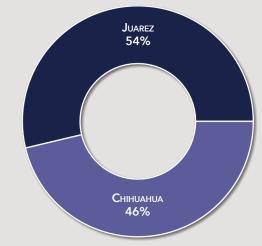
Through March 2023, 950 thousand air passengers have been received; 33.1% more than in the same period of 2022.

Source: CIES with Central North Airport Group (OMA) data.



PASSENGERS TRAFFIC BY AIRPORT LOCATION

- ACCUMULATED TO 2023



54% of air passengers were received at Juarez airport.

Source: CIES with Central North Airport Group (OMA) data. *Note: All references to passengers volume refer to terminal passengers, which include passengers on all three types of aircraft (commercial, charter and general aviation).

Source: CIES based on Ferrocarril Mexicano "Ferromex" data.

WORKERS WITH IMSS INSURANCE

ACCORDING TO ECONOMIC ACTIVITY AND STATE REGION

						Varia	tion				
SECTOR					Monthly		So far this ye	ear	During the administration		
	Aug 21	Dec 22	Feb 23	Mar 23	Feb 23/Mar 23	%	Dec 22/Mar 23	%	Aug 21/Mar 23	%	
	933,227	962,905	981,673	987,450	5,777	0.6%	24,545	2.5%	54,223	5.8%	
Manufacturing	488,392	502,009	515,064	517,060	1,996	0.4%	15,051	3.0%	28,668	5.9%	
Services	173,516	181,950	184,172	185,004	832	0.5%	3,054	1.7%	11,488	6.6%	
Mining	11,636	11,336	11,232	11,173	-59	- 0.5%	-163	-1.4%	-463	- 4.0 %	
Water and Electricty	4,816	4,988	4,945	4,997	52	1.1%	9	0.2%	181	3.8%	
Comunication and Transport	44,759	46,503	47,038	47,133	95	0.2%	630	1.4%	2,374	5.3%	
Agribusiness	20,854	19,180	18,150	18,119	-31	- 0.2%	-1,061	-5.5%	-2,735	-13.1%	
Trade	146,109	150,212	151,212	153,846	2,634	1.7%	3,634	2.4%	7,737	5.3%	
Construction	43,145	46,727	49,860	50,118	258	0.5%	3,391	7.3%	6,973	16.2%	
Region	933,227	982,033	981,673	987,450	5,777	0.6%	24,545	0.6%	54,223	5.8%	
Juárez	484,240	503,255	515,579	518,614	3,035	0.6%	15,359	3.1%	34,374	7.1%	
Chihuahua	275,086	289,954	294,786	296,872	2,086	0.7%	6,918	2.4%	21,786	7.9 %	
Delicias	65,321	64,009	63,895	64,170	275	0.4%	161	0.3%	-1,151	-1.8%	
Cuauhtémoc	57,559	55,849	57,262	57,585	323	0.6%	1,736	3.1%	26	0.0%	
Parral	27,764	27,762	27,940	27,932	-8	0.0%	170	0.6%	168	0.6%	
Nuevos Casas Grandes	23,257	22,076	22,211	22,277	66	0.3%	201	0.9%	-980	-4.2%	

Source: CIES based on IMSS data. Regions based on State Government zoning.

WORKERS WITH IMSS INSURANCE ACCORDING TO MUNICIPALITY AND STATE REGION

Region	Municipality	2021/Aug	2022/Dec	2023/Feb	2023/Mar	Monthly Varition	So far this year	Generated during the administration	Region	Municipality	2021/Aug	2022/Dec	2023/Feb	2023/Mar	Monthly Varition	So far this year	Generated during the administration
	Ahumada	2,118	2,419	2,202	2,092	-110	-327	-26		Bachíniva	649	504	528	531	3	27	-118
	Guadalupe	157	234	225	210	-15	-24	53		Bocoyna	872	1,055	1,061	1,090	29	35	218
Juárez Region	Juárez	481,432	499,977	512,475	515,633	3,158	15,656	34,201		Carichí	110	99	101	96	-5	-3	-14
	Praxedis G. Guerrero	533	625	677	679	2	54	146		Chínipas	1,146	1,076	1,085	1,091	6	15	-55
	Juárez Region	484,240	503,255	515,579	518,614	3,035	15,359	34,374		Cuauhtémoc	39,719	39,724	40,917	41,086	169	1,362	1,367
	Aldama	1,747	1,888	1,801	1,800	4	-88	53		Cusihuiriachi	536	529	529	534	5	5	-2
	Aquiles Serdán	1,080	1,212	1,212	1,227	15	15	147		Gomez Farías	926	822	783	786	3	-36	-140
	Chihuahua	267,614	281,569	286,414	288,487	2,073	6,918	20,873		Guazapares	62	46	42	36	-6	-10	-26
	Coyame del Sotol	42	42	42	42	0	0	0		Guerrero	3,115	2,453	2,450	2,500	50	47	-615
	Dr. Belisario Dominguez	8	4	5	4	4	0	-4	Cuauhtémoc Region	Madera	4,735	3,989	3,836	3,890	54	-99	-845
Chihuahua	Gran Morelos	92	95	98	98	0	3	6		Maguarichi	0	2	2	57	55	55	57
Region	Manuel Benavides	27	25	22	22	0	-3	-5		Matachí	416	347	350	349	-1	2	-67
-	Nonoava	19	16	15	14	-1	-2	-5		Moris	3	4	0	0	0	-4	-3
	Ojinaga	3,489	3,853	3,868	3,865	-3	12	376		Namiquipa	1,502	1,488	1,661	1,637	-24	149	135
	San Francisco de Borja	25	18	18	18	0	0	-7		Ocampo	2,503	2,486	2,409	2,368	-41	-118	-135
	Santa Isabel	131	247	261	267	6	20	136		Riva Palacio	613	556	813	800	-13	244	187
	Satevó	812	985	1,030	1,028	-2	43	216		Temósachic	64	54	63	59	-4	5	-5
	Chihuahua Region	275,086	289,954	294,786	296,872	2,086	6,918	21,786		Urique	585	611	628	672	44	61	87
	Camargo	7,726	6,742	6,652	6,757	105	15	-969		Uruachi	3	4	4	3	-1	-1	0
	Coronado	11	8	8	8	0	0	-3		Cuauhtémoc Region	57,559	55,849	57,262	57,585	323	1,736	26
	Delicias	35,079	34,116	34,152	34,380	228	264	-699		Ascensión	2,565	2,585	2,594	2,599	5	14	34
	Jiménez	7,470	7,948	7,760	7,750	-10	-198	280		Buenaventura	3,233	2,995	2,809	2,764	-45	-231	-469
	Julimes	378	338	348	337	-11	-1	-41		Casas Grandes	1,019	725	714	691	-23	-34	-328
Delicias	La Cruz	79	87	81	79	-2	-8	0	Nuevo Casas Grandes	Galeana	304	357	368	367	-1	10	63
Region	López	117	179	141	131	-10	-48	14	Region	Ignacio Zaragoza	731	559	532	523	-9	-36	-208
	Meoqui	9,866	10,576	10,773	10,767	-6	191	901		Janos	1,123	918	751	814	63	-104	-309
	Rosales	1,855	1,576	1,554	1,542	-12	-34	-313		Nuevo Casas Grandes	14,282	13,937	14,443	14,519	76	582	237
	San Francisco de Conchos	97	96	106	114	8	18	17		Nuevo Casas Grandes Region	23,257	22,076	22,211	22,277	66	201	-980
	Saucillo	2,643	2,343	2,320	2,305	-15	-38	-338									
	Delicias Region	65,321	64,009	63,895	64,170	275	161	-1,151		Total	933,227	962,905	981,673	987,450	5,777	24,545	54,223
	Allende	563	499	487	476	-11	-23	-87									
	Balleza	77	81	79	78	-1	-3	1									
	Batopilas	4	11	11	11	0	0	7									
	El Tule	1	3	3	3	0	0	2									
	Guachochi	874	921	884	884	0	-37	10									
	Guadalupe y Calvo	1,815	1,900	2,005	2,031	26	131	216									
Parral	Hidalgo del Parral	21,186	20,953	21,070	21,093	23	140	-93									
Region	Huejotitán	1	1	1	1	0	0	0									
	Matamoros	131	130	136	137	1	7	6									
	Morelos	0	0	0	0	0	0	0									
	Rosario San Francisco del Oro	5 778	7	7 815	7	0 -60	0 -32	2 -23									
			787														
	Santa Bárbara	2,244	2,389	2,360 82	2,373	13	-16 3	129 -2									
	Valle de Zaragoza	85 27.764	80		83 27,932	-8	3 170	-2 168									
	Parral Region	27,764	27,762	27,940	27,932	-8	170	108									

Source: CIES based on IMSS data.

ECONOMIC UNITS

NOVEMBER 2022

MSME's	National	Structure	Chihuahua	Structure
Micro	5,163,013	93.3%	115,944	90.4 %
Small	288,365	5.2%	9,580	7.5%
Medium	48,771	0.9%	1,554	1.2%
Large	30,776	0.6%	1,209	0.9 %
Total	5,530,925	100%	128,287	100%
Sectors	National	Structure	Chihuahua	Structure
Primary	22,010	0.4%	79	0.1%
Secondary	648,024	11.7%	10,493	8.2%
Commerce	2,405,069	43.5%	52,716	41.1%
Services	2,455,822	44.4%	64,999	50.7%
Total	5,530,925	100%	128,287	100%

Source: CIES based on INEGI data, DENUE. *Figures expressed in number of units.

BORDER CROSSINGS FEBRUARY 2023

Mexican Border	Pedestrian	Private Vehicles	Commercial Trucks
Cruce Internacional El Berrendo	0	1,877	0
Puente Libre Córdova - Las Américas	136,569	689,210	6,992
Rodrigo Quevedo (Palomas)	35,386	55,783	1,043
Puente La Caseta (El Tornillo)	5,830	51,634	0
Puente El Porvenir	210	14,002	0
Puente Juárez Santa Fé	441,772	437,193	0
Puente Ojinaga	34,182	110,266	2,031
Puente San Jerónimo	17,134	92,949	25,255
Puente El Buen Vecino	0	244,272	0
Puente Zaragoza - Ysleta	212,295	180,760	116,554
Puente Ysleta DCL (Express)	0	209,766	0
Total	883,378	2,087,712	151,875

Source: CIES based on U.S. Customs Services, El Paso, Tx. data.

TERRITORIAL EXTENSION

AND LIMITS WITH THE BORDER

Territory	National	Chihuahua	Participation
Total Surface	1,961,008 KM2	247,087 KM2	13%
International Border	4,108 KM	913 KM	22%
USA Border	3,152 KM	913 KM	29 %

Source: CIES based on INEGI data.

EMPLOYMENT AND UNEMPLOYMENT ON THE NATIONAL NORTHERN BORDER

04 2022							
INDICATOR	BAJA CALIFORNIA	CHIHUAHUA	COAHUILA	NUEVO LEON	SONORA	TAMAULIPAS	NATIONAL
Total Population	3,797,115	3,830,938	3,279,520	6,009,420	3,000,220	3,589,293	128,857,600
Economically Active Population (EAP) ^{2/}	1,848,093	1,855,152	1,540,535	2,919,303	1,445,570	1,672,565	60,145,456
Unemployed	49,940	36,900	52,604	104,272	36,831	52,196	1,796,103
Employed	1,798,153	1,818,252	1,487,931	2,815,031	1,408,739	1,620,369	58,349,353
Primary	51,928	157,123	47,093	67,475	139,012	87,092	6,870,186
Secondary	577,971	658,697	584,697	897,967	414,453	493,280	14,522,575
Tertiary	1,074,865	956,422	843,767	1,838,004	835,499	1,013,773	36,593,226
Government and International Organizations	54,958	64,801	42,012	81,691	53,040	58,692	2,335,065
Unspecified	93,389	46,010	12,374	11,585	19,775	26,224	363,366
Employment Information	658,124	669,117	508,872	1,007,781	595,897	724,305	32,150,494
Informal Sector	320,071	292,739	306,514	577,081	305,696	406,713	16,396,168
Rates							
Labor Informality	36.6	36.8	34.2	35.8	42.3	44.7	55.1
Employment in the Informal Sector	17.8	16.1	20.6	20.5	21.7	25.1	28.1
Unemployment Rate ^{3/}	2.7	2.0	3.4	3.6	2.5	3.1	3.0

Validity	Northern Border Free Zone*	Rest of Municipalities**					
01/01/2023	\$312.41	\$207.44					
01/01/2022	\$260.34	\$172.87					
01/01/2021	\$213.39	\$141.70					
01/01/2020	\$185.56	\$123.22					
01/01/2019	\$176.72	\$102.68					
01/12/2017	\$8	8.36					
01/01/2017	\$8	0.04					
01/01/2016	\$7	\$73.04					
01/01/2015	\$7	0.10					

Source: National Minimum Salary Commission.

*Made up of municipalities in the border with United States of America. ** The rest of the country's municipalities and the territorial divisions of Mexico City.

VEHICLE CAPACITY

CARS, TRUCKS, BUSES, AND PREFERENTIAL. 2018 - 2022. FIGURES IN THOUSANDS OF UNITS.

Month	2018	2019	2020	2021	2022
January	1,476	1,546	1,546	1,448	1,624
February	1,193	1,251	1,299	1,257	1,400
March	1,486	1,432	1,309	1,535	1,647
April	1,426	1,527	828	1,524	1,741
Мау	1,403	1,430	956	1,549	1,692
June	1,438	1,509	1,211	1,609	1,683
July	1,982	1,777	1,422	1,864	1,941
August	1,564	1,646	1,370	1,724	1,848
September	1,386	1,428	1,272	1,557	1,666
October	1,426	1,459	1,440	1,613	1,728
November	1,458	1,456	1,262	1,629	1,705
December	1,217	1,794	1,564	1,963	2,022
Total	17,455	18,255	15,479	19,272	20,698

Source: CIES with data from the Revenue Directorate of the State Treasury Secreraty.

GDP BY MAIN ACTIVITY SECTORS

Q3 2022 - FIGURES IN MILLIONS OF PESOS AT 2013 PRICES.

Sector	National	Prop	Chihuahua	Prop	Participation	Place
Manufacturing Industries	3,059,031	17%	166,713	28%	5%	8 °
Trade	3,440,420	20%	110,142	19%	3%	9 °
Agribusiness	623,938	4%	36,208	6%	6%	6 °
Construction	1,096,369	6%	33,375	6%	3%	11°
Mining	859,693	5%	25,440	4%	3%	5°
Generation and Transmission of Electrical Energy, Gas and Water	231,485	1%	10,134	2%	4%	8 °
Services	8,216,577	47%	213,180	36%	3%	10°
GDP Total in millions of pesos at constant prices of 2013	17,527,514	100%	595,191	100%	3.3%	9 °
GDP Total in millions of pesos at current prices	24,979,023		925,061		3.9%	9 °

Source: CIES based on INEGI data. *Estimates based on the Quarterly Indicator of State Economic Activity for each sector as of the Q3 2022, with original figures.

IED PER SECTOR IN THE STATE

2012 TO Q4 2022 - MILLION DOLLARS

Sector	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
Manufacturing industries	949	1,170	1,463	1,937	1,302	1,098	814	1,059	472	1,231	1,353
Mining	71	543	366	254	144	146	123	14	-30	359	119
Transport, mail and storage	9	358	128	196	405	434	72	43	8	121	244
Trade	58	32	39	54	38	33	76	68	36	84	22
Infomation in mass media	61	115	-166	6	32	20	26	47	42	24	-33
Financial and insurance services	15	-17	112	61	2	116	34	109	117	78	67
Business support services	3	2	12	6	1	2	0	0	-2	7	-0
Generation, transmition, and distribution of energy	0	61	-0.05	с	16	-37	95	33	-9	-4	1
Construction	15	10	-12	2	19	6	6	-1	-6	1	37
Others	5	37	-6	8	29	8	-4	34	14	8	67
Total	1,187	2,311	1,937	2,525	1,986	1,825	1,242	1,407	641	1,908	1,876

Source: CIES based on data from the Federal Secretary of Economy. Preliminary figures. *Note: The methodology for measuring and reporting foreign direct investment (FDI) to Mexico was developed by the Secretary of Economy and the Bank of Mexico together, following the recommendations of two international organizations and their respective documents: International Monetary Fund (IMF), Balance of Payments Manual, 5th Edition (BPM5) Chapter XVIII, 1993. Organization of Economic Cooperation and Development (OECD): Benchmark Definition of Foreign Direct Investment. Fourth edition (BD4), 2008. Preliminary information due to change in methodology. 47

MAIN PRODUCTS EXPORTED IN THE STATE OF CHIHUAHUA BY PRODUCT FRACTION - Q4 2022

Sec	tor	Amount
334	Computer, communication, measuring and other electronic equipment, components and accessories manufacturing	\$40,828,984
336	Transportation equipment manufacturing	\$15,553,859
339	Other manufacturing industries	\$5,708,778
335	Electrical accessories, devices and electrical energy generation equipment manufacturing	\$3,746,145
333	Machinery and equipment manufacturing	\$3,078,543
332	Metal products manufacturing	\$1,763,201
311	Food industry	\$862,801
326	Rubber and plastic industry	\$784,095
212	Mining of metallic and non-metallic minerals, except oil and gas	\$731,458
111	Agriculture	\$559,591
325	Chemical industry	\$435,165
331	Basic metal industries	\$432,784
337	Furniture, mattresses and blinds manufacturing	\$288,506
112	Animal breeding	\$266,377
	Unspecified sub-sectors	\$159,113
322	Paper industry	\$101,226
312	Beverage and tobacco industry	\$90,761
321	Wood industry	\$61,784
327	Products based on non-metallic minerals manufacturing	\$48,873
316	Leather and fur finished, and leather, fur and substitue materials products manufacturing	\$48,738
	Total general	\$75,550,782

FDI PER FEDERAL ENTITY

2012 TO Q4 2022 - MILLION DOLLARS

State	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	Period Su
Mexico City	1,332	5,814	6,126	5,909	6,750	5,104	5,834	8,736	6,991	5,479	10,923	68,998
Nuevo Leon	1,281	2,215	1,579	3,362	3,346	1,996	3,676	3,275	3,143	3,289	4,397	31,558
Mexico State	3,120	4,608	3,581	2,960	2,408	3,761	2,334	2,933	2,385	1,535	1,806	31,431
Jalisco	1,415	2,938	1,686	3,138	2,102	1,553	1,015	1,569	2,134	2,141	2,895	22,587
Chihuahua	1,187	2,311	1,937	2,525	1,986	1,825	1,242	1,407	641	1,908	1,876	18,844
Guanajuato	1,321	2,621	1,318	1,753	1,333	1,678	2,470	796	199	1,799	1,564	16,853
Coahuila de Zaragoza	539	1,805	1,625	1,367	1,210	2,673	3,290	1,492	852	1,039	792	16,685
Baja California	1,019	1,291	1,223	1,167	1,567	1,679	1,631	1,185	1,195	2,223	1,877	16,056
Tamaulipas	1,051	1,732	724	1,103	1,146	1,538	1,512	1,623	700	1,273	982	13,386
San Luis Potosi	880	2,008	1,065	1,899	815	1,406	1,766	854	913	702	376	12,685
Veracruz de Ignacio de la Llave	1,061	1,703	1,271	1,589	1,046	915	962	1,081	1,001	935	0	11,564
Puebla	759	1,441	1,057	791	1,166	952	644	2,044	583	628	798	10,863
Queretaro	100	916	1,117	1,438	1,072	983	1,224	1,168	861	880	753	10,512
Zacatecas	754	3,973	759	108	533	458	302	746	-406	1,318	7	8,552
Sonora	1,173	2,089	815	610	506	368	155	450	582	899	459	8,106
Baja California Sur	721	421	233	353	511	574	442	468	608	1,079	668	6,077
Michoacan de Ocampo	336	2,248	211	419	194	295	437	298	273	1,034	166	5,910
Sinaloa	433	605	400	429	435	762	415	263	744	543	867	5,895
Quintana Roo	584	930	224	325	297	479	592	664	161	310	416	4,982
Оахаса	354	1,943	483	297	196	485	488	57	244	-93	151	4,604
Guerrero	164	1,088	479	164	181	410	402	276	297	669	245	4,376
Others	1,593	3,211	1,244	2,878	1,648	2,213	1,938	2,582	4,094	1,952	3,270	26,622
Total	21.178	47.911	29,157	34.585	30,443	32,106	32.770	33.965	28,195	31.543	35.292	357.146

Note: It is worth mentioning that Mexico City has a high concentration of FDI, since in many cases, corporate headquarters are located there. *Information ordered based on the accumulated data from 2012 to Q4 2022.

TOTAL EXPORTS

2012 TO Q4 2022 - MILLION DOLLARS

Period	National	Chihuahua	Participation
2022	521,011	75,551	14.5%
2021	440,821	58,615	13.3%
2020	375,145	54,965	14.7%
2019	417,580	57,434	13.8%
2018	400,710	52,864	13.2%
2017	351,726	46,492	13.2%
2016	324,901	43,342	13.3%
2015	337,170	40,303	12.0%
2014	347,560	45,594	13.1%
2013	329,563	43,771	13.3%
2012	320,014	41,765	13.1%

Source: CIES based on INEGI data.

MINING PRODUCTION BY MUNICIPALITY JANUARY 2023

Municipality	Gold (Kg)	Silver (kg)	Lead (Ton)	Copper (Ton)	Zinc (Ton)
Ascensión	0.5	-	10	-	-
Chínipas	319.3	23,783	-	-	-
Cusihuiriachi	4.5	4,984	35	-	7
Guadalupe y Calvo	167.7	37,714	843	-	2,808
Guazapares	-	12,085	-	-	-
Hidalgo del Parral	7.4	253	-	-	-
Madera	364.1	14,993	-	-	-
Matamoros	-	-	13	-	-
Ocampo	403.3	6,696	-	-	-
San Francisco del Oro	2.1	1,856	442	111	1,005
Santa Bárbara	14.2	9,047	1,506	377	2,279
Urique	101.1	3,740	-	1,186	22
Temósachic	12.0	53	-	-	-
Total	1,396	115,204	2,849	1,674	6,121

Source: CIES based on INEGI data.

CHIHUAHUA POSITION

UA NATIONA	TIONAL CHIHUAHUA	NATIONAL PLACE	TOP PLACES
3.4%	7,527,514 \$ 595,191	9 °	Cd.Mex, Mx y N.L.
96 n/a	194,139 \$ 242,896	9 °	Camp., Cd.Mex, Tab.
38 3.0%	3,857,600 3,830,938	12°	Mx, Cd.Mex, y Jal
52 3.1%	145,456 1,855,152	12°	Mx, Cd.Mex, y Jal
52 3.1%	,349,353 1,818,252	12°	Mx, Cd.Mex, y Jal
0 4.5%	796,280 987,450	7 °	Cd.Mex, Jal y N.L.
1 14.5%	521,011 \$ 75,551	1°	Chih., Coah., B.C.
.9 5.3%	35,292 \$ 1,875.9	5°	Cd.Mex, N.L. y Mx
.2 10.6%	12,711.1 \$ 1,353.2	2 °	N.L., Chih. y Gto.
.0 1.5%	90,109.4 \$ 1,364.0	17°	NL, Coah, Mx y Gto
0 15%	929,652 439,360	1°	Chih, B.C., y N.L.
9 %	5,156 484	3°	B.C., N.L. y Chih
7%	27,736 1,853	6°	N.L., Coah., Gto.
22%	7,902 1,748	1 °	Chih, B.C. y Tam
0	0 0	0 °	0
13%	21,157 2,743	#N/D	Son., Zac. y Dgo.
6 22%	052,921 230,526	#N/D	Zac., Chih y Dgo.
13%	16,038 5,803	#N/D	Zac., Chih. y Dgo.
3%	20,900 3,358	5°	Son, Zac y S.L.P
10%	25,636 12,331	12°	Zac, Dgo y Chih
4.6 25%	2,483,474.6	1°	Chih, Dgo., y Zac.
	20,072.4 1,556,036.5	1°	Chih., B.C. y Son.
	2,964.5 646,768.3	1°	Chih., B.C. y Coah.
	490,669.6	1°	Chih., Coah. y Pue.
	51,250.0 296,271.4	1°	Chih., Zac. y Gto.
	5,946.8 77.826.4	1°	Chih., Coah. y Son.
	1,069.4 55,680.1	1°	Chih., Mx. y Tlax.
	58,493.9 493,323.8	2°	Sin., Chih. y Son.
	7,266.0 30,093.0	2°	Zac., Chih. y Mich.
	25,649.7 17,039.6	- 3°	Zac., S.L.P. y Chih.
	76,967.7 390,389.1	4°	Coah., Dgo. y Sin.
	88,806.5 104,226.6	4°	Zac., Sin. y Dgo.
	94,033.0 93,754.0	- 4°	Son., Jal. y Mx.
	503,477.8 1,501,315.6	- 6°	Jal., Dgo. y Zac.
	250,123.3 1,016,599.5	6°	Coah., Gue. y Son.
	1,010,399.5	0	coan., Gue. y 30h.
5.0 9%		4 °	Int. Cook v Dura
	351,658.6 1,212,845.0	4° 5°	Jal., Coah. y Dgo.
	6,516.7 7,649.6	-	Coah., Gto. y Dgo.
		-	Yuc., Pue. y Mx.
			Yuc., Pue. y Mx. Ver., Jal. y S.L.P.
5	8,315.3 1,053.0 4,589.0 1,346.5 72,196.1 163,994.4	6% 5% 4%	5% 7°

Source: Working group composed of INEGI-BANXICO-SAT (Tax Administration Service) and the Secretary of Economy. SECE-CIES estimated data, using information from the General Customs Directorate of the Tax Administration Service (SAT). Methodological note: Due to the estimation method, the series may be modified as new information is incorporated

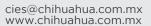
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